Disclosures & Disclaimer

Disclosure Statement in Compliance with Section 17(b) of the Securities Act

Curzio Research Holdings, LLC (CRH) is an investor communication and marketing company that provides services to GoldMining Inc (Ticker: GLDG), a publicly traded company (the "Company"), including the identification and engagement of influencers and stock analysts to issue research reports or opinions on the Company.

Compensation

CRH receives compensation from the Company in the amount of two hundred and forty thousand dollars over the six-month period from October 24, 2024 through March 31, 2025. However, this compensation is not contingent upon any specific opinions or recommendations being issued, and no price targets are set by CRH. All reports are intended to reflect the independent views of those preparing them.

As required by Section 17(b) of the Securities Act of 1933, CRH hereby discloses this compensation arrangement, which may result in potential conflicts of interest. Investors should be aware that compensation has been provided by the Company to CRH who is preparing any reports or opinions.

No Investment Advice: The research reports, opinions, or analyses provided by CRH should not be construed as personal investment advice. Investing in stocks is HIGH RISK. You could lose ALL of your investment. CRH is not a broker, investment advisor, or financial advisor in any jurisdiction. If you need personal investment advice, kindly reach out to a qualified and registered broker, investment advisor, or financial advisor.

From time to time certain content in our releases or website is written and published by our employees or third parties. In addition to information about our profiled companies, from time to time, our releases and website will contain the symbols of companies and/or news feeds about companies that are not being profiled by us but are merely illustrative of certain activity in the stock market that we are highlighting. Viewers are advised that all analysis reports and news feeds are issued solely for informational purposes. Any opinions expressed are subject to change without notice. It is also possible that one or more of the companies discussed or profiled in our releases or on our website may not have approved certain or any statements within the release or website. CRH encourages viewers to supplement the information obtained from any release or our website with independent research and other professional advice. By accessing, viewing, or using our website or communications originating from our website or any release therein, you agree that CRH, its owners, officers, directors, contractors and employees, are not responsible for any content, associated links, resources, or services associated with a third-party website. You further agree that CRH, its owners, officers, directors, contractors and employees shall not be liable for any loss or damage of any sort associated with your use of third party

content. Links and access to these sites are provided for your convenience only. CRH uses third parties to disseminate information to subscribers. Although we take precautions to prevent others from obtaining our subscriber list, there is a risk that our subscriber list, through no wrongdoing on our part, could end up in the hands of an unauthorized party and that subscribers will receive communications from unauthorized third parties. It should also be noted that we may share our subscriber data with the client company featured in the report and affiliated third parties. You agree to hold CRH, its operators, owners and employees harmless and to completely release them from any and all liability due to any and all loss (monetary or otherwise), damage (monetary or otherwise), or injury (monetary or otherwise) that you may incur arising out of the use of our website or the information in our press releases, profiles and opinions. You agree that use of our website is at your sole risk. CRH disclaims all warranties of any kind, express or implied.

Investors are encouraged to conduct their own due diligence and consult with a licensed financial advisor before making any investment decisions. We also encourage viewers to read the investor issuer information available at the web sites of the SEC. The SEC has launched an investor-focused website to help you invest wisely and avoid fraud at www.investor.gov and filings made by public companies can be viewed at www.sec.gov and/or then FINRA at: www.finra.org. In addition, FINRA has published information at its website on how to invest carefully at www.finra.org/investors/index.htm. For further details about these disclosures, please contact us at (844) 592-9944.

FORWARD-LOOKING STATEMENTS:

A company's past performance does not guarantee future results. Certain information presented may contain or be considered forward-looking statements. Such statements involve known and unknown risks, uncertainties, and other factors that may cause actual results or events to differ materially from those anticipated in these statements. There can be no assurance that any such statements will prove to be accurate, and readers should not place undue reliance on such information. Factual statements, or the similar, made by the profiled companies are made as of the date stated and are subject to change without notice and CRH has no obligation to update any of the information provided, nor is it responsible for errors and omissions.